



ntc industries limited

(AN ISO 9001-2015 COMPANY)

REGD. OFFICE : 149 B. T. ROAD, P.O. KAMARHATI, KOLKATA - 700 058, PH : +91 75950 46807 / 13

15th September, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001
Scrip Code: 526723

To,
The Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata- 700 001
Scrip Code: 28044

Sub: Disclosure of material event pursuant to Regulation 30(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30(3) and 30(4) read with Para B of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and vide SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, we wish to inform that the Company has entered into an Debenture Subscription Agreement with Creando Associates Private Limited ('Creando') on 15th September, 2023, to subscribe debentures of up to Rs. 14.04 Crores (Rupees Fourteen Crores and Four Lakhs Only) in such tranches to be agreed between the Parties by way of subscription to the Optionally Convertible Debenture of Rs. 1 lakh each at Face Value (OCD) subject to achievement of milestone as per the agreed business plan.

The funds are proposed to be utilised by the Creando towards distribution, marketing & advertisement of Cigarettes business as per the business plan submitted by it which will be required over a period of 15 months.

This is for your information and records.

Thanking you,

Yours faithfully,

For **ntc industries limited**

Anushree Chowdhury
Company Secretary
& Compliance Officer