



# ntc industries limited

(AN ISO 9001-2015 COMPANY)

REGD. OFFICE : 149 B. T. ROAD, P.O. KAMARHATI, KOLKATA - 700 058, PH : +91 75950 46807 / 13

**Date:** 16<sup>th</sup> January, 2021

To, <b>Department of Corporate Services</b> BSE Limited P.J.Towers, Dalal Street Mumbai- 400 001	To, <b>The Secretary,</b> The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata- 700 001
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Dear Sir/Madam,

**Sub: Outcome of Board Meeting**

In terms of Regulation 30 of the SEBI (Listing Regulations & Disclosure Requirements) Regulations, 2015, please be informed that at a meeting of the Board of Directors of the Company held today i.e on Saturday, 16<sup>th</sup> January, 2021 at 5.00 p.m. at its Registered Office the Board of Directors of the Company has *inter alia* considered and approved the following:

1. the proposal of issue, offer and allotment of 11,94,000 equity shares of the company of face value of Rs. 10/- each at an issue price of Rs. 45.21/- each (including a premium of Rs. 35.21/- per share), which shall rank pari passu with the existing listed Equity Shares of the Company, on preferential basis to M/s. YMS Finance Private Limited, promoter group Company, in accordance with Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements] Regulations, 2018 ("SEBI ICDR Regulations"), as amended and other applicable laws, subject to the approval of regulatory/statutory authorities and members at the ensuing Extra Ordinary General Meeting.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the Preferential Allotment is enclosed as **Annexure A**.

2. the re-appointment of Sri Upmanyu Pathak as a Managing Director of the Company w.e.f. 09.11.2020, subject to approval of the members at the ensuing Extra Ordinary General Meeting.
3. the Day, Date and Time of convening of Extra-Ordinary General meeting of the Company to obtain the necessary approvals from the shareholders of the Company.

The meeting commenced at 5.00 p.m. and concluded at 6.30 p.m.  
This is for your information and record.

Thanking You.  
Yours faithfully

For **ntc industries limited**





**Sunil Kumar Varma**  
**Company Secretary & Compliance Officer**  
**Membership No.: ACS 31574**



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## Annexure A

### Details regarding Preferential Issue:

Sr.No	Particulars	Details														
1.	Type of Securities proposed to be issued	Equity Shares of face value of Rs. 10/-each.														
2.	Type of issuance	Preferential Issue in accordance with Chapter V of SEBI (ICDR) Regulations, 2018 and other applicable laws.														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 11,94,000 Equity Shares at a price of Rs. 45.21/- per Equity Share, for an aggregate amount of up to Rs. 5,39,80,740/-														
4.	Name of the Investors	Subject to the approval of the members of the Company at the ensuing Extra-Ordinary General Meeting, to be issued to the following: M/s. YMS Finance Private Limited, Promoter group company.														
5.	Post-Allotment of Securities: Outcome of Subscription,	<table border="1"><thead><tr><th rowspan="2">Name of the allottee</th><th colspan="2">Pre-Preferential Shareholding</th><th colspan="2">Post-Preferential Shareholding</th></tr><tr><th>No. of Equity Shares</th><th>%</th><th>No. of Equity Shares</th><th>%</th></tr></thead><tbody><tr><td>M/s YMS Finance Private Limited</td><td>7,16,122</td><td>6.66</td><td>19,10,122</td><td>15.99</td></tr></tbody></table>	Name of the allottee	Pre-Preferential Shareholding		Post-Preferential Shareholding		No. of Equity Shares	%	No. of Equity Shares	%	M/s YMS Finance Private Limited	7,16,122	6.66	19,10,122	15.99
Name of the allottee	Pre-Preferential Shareholding			Post-Preferential Shareholding												
	No. of Equity Shares	%	No. of Equity Shares	%												
M/s YMS Finance Private Limited	7,16,122	6.66	19,10,122	15.99												
6.	Issue Price,	The Equity shares are proposed to be allotted to following allottee at a price of Rs. 10/- per equity. The issue price has been fixed in accordance with SEBI (ICDR) Regulations, 2018.														
7.	Number of Investors	1 (one)														
8.	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Not Applicable														

*Sunid Kumar Varma*

