

Name of the Company: NTC INDUSTRIES LTD.
 Scrip Code: Name of the Scrip:
 Quarter Ended: 30/09/2014

Class of security:

Page: 1

Partly paid-up shares:-
 No. of partly paid-up shares
 As a % of total no. of partly paid-up shares
 As a % of total no. of shares of the company

Held by promoter/promoter group

Held by public
 Total - D

Outstanding convertible securities:-

No. of outstanding securities
 As a % of total no. of outstanding convertible securities
 As a % of total no. of shares of the company, assuming full conversion of the convertible securities

Held by promoter/promoter group

Held by public
 Total - E

Warrants:-

No. of warrants
 As a % of total no. of warrants
 As a % of total no. of shares of the company, assuming full conversion of warrants

Held by promoter/promoter group

Held by public
 Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities
 10750000

| Category Code | Category of Shareholders | Number of shareholders | Total number of shares of shares | Number of shares held in Demat Form | As a % of (A+B) | As a % of (A+B+c) | Number of Pledged shares | As a percentage (ix)=(viii/iv*100) |
|---------------|--|------------------------|----------------------------------|-------------------------------------|-----------------|-------------------|--------------------------|------------------------------------|
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix)=(viii/iv*100) |
| (A) | Total Shareholding of Promoter & Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individual/HUF | 8 | 4733508 | 4733508 | 44.033 | 44.033 | Nil | Nil |
| (b) | Central Govt. / State Govt. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | 4 | 2389447 | 2389447 | 22.227 | 22.227 | Nil | Nil |
| (d) | Fin. Institutions / Bank | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A)(1) | 12 | 7122955 | 7122955 | 66.260 | 66.260 | Nil | Nil |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (NRIs/Foreign) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A)(2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Shareholding of Promoter & Promoter Group (A) = A1+A2 | 12 | 7122955 | 7122955 | 66.260 | 66.260 | Nil | Nil |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (b) | Fin. Institutions / Banks | 2 | 2400 | 500 | 0.022 | 0.022 | NA | NA |
| (c) | Central Govt. / State Govt. | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Venture Capital | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (e) | Insurance Company | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (f) | Foreign Inst. Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (g) | Foreign VC Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (h) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (i) | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (B)(1) | 2 | 2400 | 500 | 0.022 | 0.022 | NA | NA |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 165 | 635631 | 590131 | 5.913 | 5.913 | NA | NA |
| (b) | Individuals | | | | | | | |
| | i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh | 5915 | 1811059 | 1535144 | 16.847 | 16.847 | NA | NA |
| | ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | 34 | 1014447 | 994947 | 9.437 | 9.437 | NA | NA |
| (c) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Any Other | | | | | | | |
| | NRI/OCBs | 27 | 92469 | 92469 | 0.860 | 0.860 | NA | NA |
| | Clearing Memb/Clearing Cor | 48 | 71039 | 71039 | 0.661 | 0.661 | NA | NA |
| | Sub-Total (B)(2) | 6189 | 3624645 | 3283730 | 33.718 | 33.718 | NA | NA |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 6191 | 3627045 | 3284230 | 33.740 | 33.740 | NA | NA |
| | TOTAL (A)+(B) | 6203 | 10750000 | 10407185 | 100.000 | 100.000 | Nil | Nil |
| (C) | Shares held by Custodians And against which DRs have been issued | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (1) | Promoter and Promoter group | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Public | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 6203 | 10750000 | 10407185 | 100.000 | 100.000 | Nil | Nil |



| Sr.I. Name of the shareholder | Details of Shares Held | | | Encumbered shares(*) | | | Details of Warrants | | | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---|------------------------|-----------------------------------|-------------------------------|-----------------------------------|-------------------------|--|---------------------------------------|--|--|---|--|---|--|
| | Number of Shares held | As a % of grand total (A)+(B)+(C) | Number of Pledged Shares held | As a % of grand total (A)+(B)+(C) | Number of Warrants held | As a % of total warrants of the same Class | Number of convertible securities held | As a % of total convertible securities of the same class | Number of convertible securities of the same class | % of total convertible securities of the same class | Number of convertible securities of the same class | % of total convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) | | |
| 1. ANKUR CONSTRUCTIONS PVT LTD. | 375000 | 3.488 | 0 | 0.000 | 0.000 | 0 | 0 | 0.000 | 0 | 0.000 | 3.488 | | |
| 2. KHATOD INVESTMENTS AND FINANCE COMPANY L | 921225 | 8.570 | 0 | 0.000 | 0.000 | 0 | 0 | 0.000 | 0 | 0.000 | 8.570 | | |
| 3. LOKA PROPERTIES PVT LIMITED | 377100 | 3.508 | 0 | 0.000 | 0.000 | 0 | 0 | 0.000 | 0 | 0.000 | 3.508 | | |
| 4. PYRAMID SALES PVT. LTD. | 716122 | 6.662 | 0 | 0.000 | 0.000 | 0 | 0 | 0.000 | 0 | 0.000 | 6.662 | | |
| 5. KUSUM DEVI DUGAR | 5000 | 0.047 | 0 | 0.000 | 0.000 | 0 | 0 | 0.000 | 0 | 0.000 | 0.047 | | |
| 6. REKHA JHABAK | 2950 | 0.027 | 0 | 0.000 | 0.000 | 0 | 0 | 0.000 | 0 | 0.000 | 0.027 | | |
| 7. SHEETAL DUGAR | 1803180 | 16.774 | 0 | 0.000 | 0.000 | 0 | 0 | 0.000 | 0 | 0.000 | 16.774 | | |
| 8. SUNDER LAL DUGAR | 620700 | 5.774 | 0 | 0.000 | 0.000 | 0 | 0 | 0.000 | 0 | 0.000 | 5.774 | | |
| 9. SUNDER LAL DUGAR | 67200 | 0.625 | 0 | 0.000 | 0.000 | 0 | 0 | 0.000 | 0 | 0.000 | 0.625 | | |
| 10. VINOD DUGAR | 2068023 | 19.237 | 0 | 0.000 | 0.000 | 0 | 0 | 0.000 | 0 | 0.000 | 19.237 | | |
| 11. VINOD DUGAR | 46400 | 0.432 | 0 | 0.000 | 0.000 | 0 | 0 | 0.000 | 0 | 0.000 | 0.432 | | |
| 12. YASHASHJI DUGAR | 120055 | 1.117 | 0 | 0.000 | 0.000 | 0 | 0 | 0.000 | 0 | 0.000 | 1.117 | | |
| TOTAL | 7122955 | 66.260 | 0 | 0.000 | 0.000 | Nil | Nil | Nil | Nil | Nil | 66.260 | | |



| Srl. Name(s) of the shareholder | Number of Shares held | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above | Details of Warrants | | Details of convertible Securities % w.r.t. total convertible securities held | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------------------------------------|-----------------------|--|-------------------------|-------------------------------|--|---|--|
| | | | Number of Warrants held | As a % of total Warrants held | Number of convertible securities held | of convertible securities of the same class | |
| 1. MAHESHWARI PLAZA RESORTS LIMITED | 234931 | 2.185 | 0 | 0.000 | 0 | 0.000 | 2.185 |
| 2. BABITA KISHANGOPAL BANG | 192700 | 1.773 | 0 | 0.000 | 0 | 0.000 | 1.773 |
| 3. KARAN K BANG | 117600 | 1.094 | 0 | 0.000 | 0 | 0.000 | 1.094 |
| 4. SHAMBHU NATH JAJOJIA | 117780 | 1.096 | 0 | 0.000 | 0 | 0.000 | 1.096 |
| TOTAL | 663011 | 6.168 | Nil | Nil | Nil | Nil | 6.168 |



NTC INDUSTRIES LTD.

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 30/09/2014

| Sr1. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---|-----------------------|--|-------------------------|------------------------------------|---------------------------------------|---|--|
| | | | Number of Warrants held | As a % of total number of warrants | Number of convertible securities held | % of total convertible securities of convertible securities of the same class | |
| 1. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |



| Sr1. Name(s) of the Shareholder | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | % to Total |
|---------------------------------|---|----------------------------|------------|
| 1. | | Nil | Nil |



| Sr1. Type of Outstanding DR (ADRs, GDRs, SDRs, etc) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above) |
|--|---------------------------------|---|--|
|--|---------------------------------|---|--|

1. Nil

Nil

Nil

Nil



| Srl. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs | Number of Shares Underlying outstanding DRs | Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above |
|--------------|-----------------------|---|---|--|
| 1. | Nil | Nil | Nil | Nil |
| 2. | Nil | Nil | Nil | Nil |
| TOTAL | | Nil | Nil | Nil |

